



STATE OF MICHIGAN
DEPARTMENT OF HUMAN SERVICES
BUREAU OF CHILDREN AND ADULT LICENSING



JENNIFER M. GRANHOLM
GOVERNOR

ISMAEL AHMED
DIRECTOR

November 21, 2008

Jackie Zimmerman
The Legacy at the Oaks
700 North Avenue
Battle Creek, MI 49017-3251

RE: Application #: AH130297466
The Legacy at the Oaks
700 North Avenue
Battle Creek, MI 49017-3251

Dear Ms. Zimmerman:

Attached is the Original Licensing Study Report for the above referenced facility. The study has determined substantial compliance with applicable licensing statutes and administrative rules. Therefore, a temporary license with a maximum capacity of 29 is issued.

Please review the enclosed documentation for accuracy and feel free to contact me with any questions. In the event that I am not available and you need to speak to someone immediately, please feel free to contact the local office at (586) 228-2093.

Sincerely,

Andrea Krausmann, Licensing Staff
Bureau of Children and Adult Licensing
39531 Garfield
Clinton Township, MI 48038
(586) 228-2625

enclosure

**MICHIGAN DEPARTMENT OF HUMAN SERVICES
BUREAU OF CHILDREN AND ADULT LICENSING
LICENSING STUDY REPORT**

I. IDENTIFYING INFORMATION

License #:	AH130297466
Applicant Name:	Trilogy Healthcare of Battle Creek, LLC
Applicant Address:	1650 Lyndon Farm Ct, 201 Louisville, KY 40223
Applicant Telephone #:	(502) 213-1710
Authorized Representative:	Jackie Zimmerman
Administrator:	Jackie Zimmerman
Name of Facility:	The Legacy at the Oaks
Facility Address:	700 North Avenue Battle Creek, MI 49017-3251
Facility Telephone #:	(269) 964-4655
Application Date:	08/06/2008
Capacity:	29
Program Type:	Aged Alzheimers

II. METHODOLOGY

08/06/2008	Enrollment
08/08/2008	Application Incomplete Letter Sent Certificate of Appointment, Section V application, mailing address
08/20/2008	Application Incomplete Letter Sent
09/11/2008	Contact - Document Received HFES Project #20080211 - Plan review by BHES 9/02/08.
09/16/2008	Contact - Telephone call made Called AR – unavailable. Left message requesting call back re: floor plan.
09/16/2008	Contact - Telephone call made Discussed need for floor plan to see how this facility is attached to existing HFA.
09/24/2008	Inspection Completed-Fire Safety : A
10/09/2008	Construction Permit Received Permit HFES Project #20080211-P1 issued 10/09/08 to exp 10/09/09 FS Project #76206
10/21/2008	Occupancy Approval (AH ONLY) received
10/21/2008	Application Complete/On-site Needed
10/31/2008	Contact - Document Received Documentation received designating Jackie Zimmerman as Authorized Representative.
11/07/2008	Contact - Face to Face Meeting held in Lansing to review documentation of policies, procedures, etc. Provided technical assistance. Revised documentation will be re-submitted soon.
11/12/2008	Contact - Telephone call received Regarding signage at the facility. Technical assistance provided.
11/12/2008	Contact - Document Sent Faxed consultation documentation to Jackie Zimmerman, AR upon request.

11/17/2008	Contact - Document Received Letter to amend application - change the bed capacity from 30 to 29 and change the name from The Oaks at Northpointe Woods to The Legacy at the Oaks.
11/19/2008	Inspection Completed On-site
11/19/2008	Inspection Completed-BFS Full Compliance

III. DESCRIPTION OF FINDINGS & CONCLUSIONS

A. Physical Description of Facility

The Legacy at the Oaks is a one-story Home for the Aged (HFA) facility. It is attached to a licensed Nursing Home. The HFA facility consists of 29 one-bed apartments each equipped with their own bathroom with walk-in shower. Occupancy approval for 29 beds has been obtained. There is one spa room for baths. The home has one main dining room and another smaller dining room. Meals will be prepared in the attached nursing home and transferred into the serving kitchen of the HFA. The home for the aged also has a living room, an activity room, an exercise/music room and a library. The facility is equipped with key pad coded alarmed exit doors through out the home. There is a conference room for meetings and small parties. A hair salon within the facility will provide services to the residents. The interior and exterior of the home appear clean and well maintained.

B. Program Description

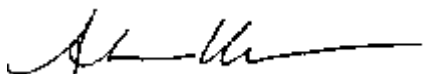
The HFA has a license capacity of 29. This HFA will provide a residential setting for people who do not require skilled nursing care, and offers 24 hour/day staffing to provide supervised personal care. The facility will provide services to residents with Alzheimer's Disease or related dementia diagnosis.

C. Rule/Statutory Violations

The facility presently has no Rule or Statutory Violations.

IV. RECOMMENDATION

I recommend issuance of a temporary license to this home for the aged.




11/21/2008

Andrea Krausmann
Licensing Staff

Date

Approved By:



11/21/08

Betsy Montgomery
Area Manager

Date