



GRETCHEN WHITMER  
GOVERNOR

STATE OF MICHIGAN  
DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS  
LANSING

MARLON I. BROWN, DPA  
ACTING DIRECTOR

August 24, 2023

Janet Patterson  
Advocates for Self Determination, LLC  
Suite 102  
28237 Orchard Lake Rd.  
Farmington Hills, MI 48334

RE: License #: AS630402110  
Investigation #: 2023A0993032  
St. Marys Home

Dear Ms. Patterson:

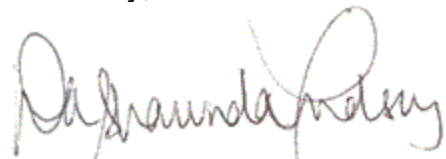
Attached is the Special Investigation Report for the above referenced facility. Due to the violations identified in the report, a written corrective action plan is required. The corrective action plan is due 15 days from the date of this letter and must include the following:

- How compliance with each rule will be achieved.
- Who is directly responsible for implementing the corrective action for each violation.
- Specific time frames for each violation as to when the correction will be completed or implemented.
- How continuing compliance will be maintained once compliance is achieved.
- The signature of the responsible party and a date.

If you desire technical assistance in addressing these issues, please feel free to contact me. In any event, the corrective action plan is due within 15 days. Failure to submit an acceptable corrective action plan will result in disciplinary action.

Please review the enclosed documentation for accuracy and contact me with any questions. In the event that I am not available and you need to speak to someone immediately, please contact the local office at (248) 975-5053.

Sincerely,

A handwritten signature in cursive script, appearing to read "DaShawnda Lindsey".

DaShawnda Lindsey, Licensing Consultant  
Bureau of Community and Health Systems  
Cadillac Place, Ste. 9-100  
Detroit, MI 48202  
(248) 505-8036

enclosure

**MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS  
BUREAU OF COMMUNITY AND HEALTH SYSTEMS  
SPECIAL INVESTIGATION REPORT**

**I. IDENTIFYING INFORMATION**

<b>License #:</b>	AS630402110
<b>Investigation #:</b>	2023A0993032
<b>Complaint Receipt Date:</b>	07/03/2023
<b>Investigation Initiation Date:</b>	07/05/2023
<b>Report Due Date:</b>	09/01/2023
<b>Licensee Name:</b>	Advocates for Self Determination, LLC
<b>Licensee Address:</b>	Suite 102 - 28237 Orchard Lake Rd. Farmington Hills, MI 48334
<b>Licensee Telephone #:</b>	(248) 723-7152
<b>Administrator:</b>	Janet Patterson
<b>Licensee Designee:</b>	Janet Patterson
<b>Name of Facility:</b>	St. Marys Home
<b>Facility Address:</b>	24156 St. Marys Farmington, MI 48336
<b>Facility Telephone #:</b>	(248) 987-6169
<b>Original Issuance Date:</b>	04/21/2020
<b>License Status:</b>	REGULAR
<b>Effective Date:</b>	02/03/2022
<b>Expiration Date:</b>	02/02/2024
<b>Capacity:</b>	5
<b>Program Type:</b>	DEVELOPMENTALLY DISABLED MENTALLY ILL; AGED TRAUMATICALLY BRAIN INJURED

**II. ALLEGATION(S)**

	<b>Violation Established?</b>
Licensee designee Janet Patterson is keeping Resident H's funds in a locked box in the main office. Resident H does not get to use his money when he wants to use it. Resident H's individual plan of service (IPOS) requires that funds are kept in the facility, not at the office.	Yes

**III. METHODOLOGY**

07/03/2023	Special Investigation Intake 2023A0993032
07/03/2023	Referral - Recipient Rights Received allegations from recipient rights advocate Alanna Honkanen
07/05/2023	Special Investigation Initiated - Telephone Telephone call made to recipient rights advocate Alanna Honkanen. Left a message.
07/05/2023	Inspection Completed On-site Conducted an unannounced onsite investigation
07/05/2023	Contact - Telephone call received Telephone call received from recipient rights advocate Alanna Honkanen
07/05/2023	Contact - Telephone call made Telephone call made to recipient rights advocate Evan George. Left a message.
07/26/2023	Inspection Completed On-site Conducted an unannounced onsite investigation
08/15/2023	Contact - Document Sent Requested documentation
08/15/2023	Contact - Telephone call made Telephone call made to home manager Valentina Reeves

08/16/2023	Contact - Document Received Received documentation
08/17/2023	Contact - Telephone call made Telephone call made to recipient rights advocate Evan George. Left a message.
08/17/2023	Exit Conference Attempted to hold with licensee designee Janet Patterson. Left a message.

**ALLEGATION:**

**Licensee designee Janet Patterson is keeping Resident H's funds in a locked box in the main office. Resident H does not get to use his money when he wants to use it. Resident H's individual plan of service (IPOS) requires that funds are kept in the facility, not at the office.**

**INVESTIGATION:**

On 07/03/2023, I received the allegations from recipient rights advocate Alanna Honkanen.

On 07/05/2023, I conducted an unannounced onsite investigation. I interviewed home manager Valentina Reeves. She stated she has been the home manager since February 2023. Resident H's funds are kept in the main office, not in the facility. There was a big issue involving the previous home manager (Ms. Reeves did not disclose the previous home manager's name) and Resident H's funds. Resident H's guardian accused the previous home manager of stealing Resident H's funds. As a result, his funds were sent to the main office, and they keep track of his funds there. Ms. Reeves did not specify who in the main office is responsible for keeping track of Resident H's funds. Ms. Reeves stated if they are on an outing and Resident H wants to purchase coffee, a donut, or something minor like that, she would use her own funds to purchase it for him. Per Ms. Reeves, there has never been a time when Resident H wanted to purchase something and could not because his funds were not in the facility.

During the onsite investigation, I was unable to interview Resident H as he was at workshop.

On 07/26/2023, I conducted an unannounced onsite investigation. I interviewed staff Senait Gebremski. She did not have knowledge of Resident H's funds. She did not know where his funds were kept and/or who kept track of them.

While at the facility, I observed Resident H. I was unable to interview him as he is nonverbal.

On 08/15/2023, I conducted a follow-up call with Ms. Reeves. She stated she believed someone in the main office is keeping track of Resident H's funds. Resident H's funds are not kept in the facility.

On 08/16/2023, I received a copy of Resident H's Resident Funds Part II form from 04/2022 until 07/2023. Resident H receives an allowance in the amount of \$64 each month. At the end of April 2022, Resident H had \$439.76. In June 2022, a check in the amount of \$439.76 was mailed to Resident H's guardian, leaving Resident H with \$128. In January 2023, a check in the amount of \$520 was mailed to Resident H's guardian, leaving Resident H with \$56. In July 2023, a check in the amount of \$440 was mailed to Resident H's guardian, leaving Resident H with no funds.

On 08/17/2023, I reviewed Resident H's individual plan of service (IPOS). Per the IPOS, Resident H needs to have access to money in the facility. He should have \$20 for emergencies and \$30 for spending.

On 08/17/2023, I attempted to hold an exit conference with licensee designee Janet Patterson with no success. I left a message.

<b>APPLICABLE RULE</b>	
<b>R 400.14303</b>	<b>Resident care; licensee responsibilities.</b>
	<b>(2) A licensee shall provide supervision, protection, and personal care as defined in the act and as specified in the resident's written assessment plan.</b>
<b>ANALYSIS:</b>	Per the IPOS, Resident H needs to have access to money in the facility. He should have \$20 for emergencies and \$30 for spending. All Resident H's funds were mailed to his guardian in July 2023. Prior to his funds being mailed to his guardian, Resident H's funds were kept in the main office, not in the facility.
<b>CONCLUSION:</b>	<b>VIOLATION ESTABLISHED</b>

<b>APPLICABLE RULE</b>	
<b>R 400.14315</b>	<b>Handling of resident funds and valuables.</b>
	<b>(6) Except for bank accounts, a licensee shall not accept resident funds of more than \$200.00 for any resident of the home after receiving payment of charges owed.</b>

<b>ANALYSIS:</b>	From April to June 2022, from August 2022 to January 2023, from April 2023 until July 2023, Resident H had over \$200 in funds.
<b>CONCLUSION:</b>	<b>VIOLATION ESTABLISHED</b>

**IV. RECOMMENDATION**

Contingent upon receipt of an acceptable corrective action plan, I recommend no change in the license status.



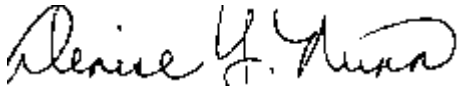
08/17/2023

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DaShawnda Lindsey  
Licensing Consultant

Date

Approved By:



08/24/2023

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Denise Y. Nunn  
Area Manager

Date