GRETCHEN WHITMER
GOVERNOR

STATE OF MICHIGAN
DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS
LANSING

MARLON I. BROWN, DPA
DIRECTOR

July 10, 2026

Michael Kirby
Kirby's Adult Foster Care Services Inc.
2285 E. Lily Lake
Harrison, MI 48625

RE: License #: AS370408026
Investigation #: 2026A0577044
Shady Oak

Dear Mr. Kirby:

Attached is the Special Investigation Report for the above referenced facility. Due to the violations identified in the report, a written corrective action plan is required. The corrective action plan is due 15 days from the date of this letter and must include the following:

- How compliance with each rule will be achieved.
- Who is directly responsible for implementing the corrective action for each violation.
- Specific time frames for each violation as to when the correction will be completed or implemented.
- How continuing compliance will be maintained once compliance is achieved.
- The signature of the responsible party and a date.

If you desire technical assistance in addressing these issues, please feel free to contact me. In any event, the corrective action plan is due within 15 days. Failure to submit an acceptable corrective action plan will result in disciplinary action.

Please review the enclosed documentation for accuracy and contact me with any questions. In the event that I am not available and you need to speak to someone immediately, please contact the local office at (517) 335-5985.

Sincerely,

Bridget Vermeesch

Bridget Vermeesch, Licensing Consultant
Bureau of Community and Health Systems
611 W. Ottawa Street
P.O. Box 30664
Lansing, MI 48909

enclosure

MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS
BUREAU OF COMMUNITY AND HEALTH SYSTEMS
SPECIAL INVESTIGATION REPORT

I. IDENTIFYING INFORMATION

License #:	AS370408026
Investigation #:	2026A0577044
Complaint Receipt Date:	05/26/2026
Investigation Initiation Date:	05/26/2026
Report Due Date:	07/25/2026
Licensee Name:	Kirby's Adult Foster Care Services Inc.
Licensee Address:	2285 E. Lily Lake Harrison, MI 48625
Licensee Telephone #:	(989) 430-8061
Licensee Designee:	Michael Kirby
Administrator:	Michael Kirby
Name of Facility:	Shady Oak
Facility Address:	9320 E Pickard Mt Pleasant, MI 48858
Facility Telephone #:	(989) 317-3940
Original Issuance Date:	06/17/2021
License Status:	REGULAR
Effective Date:	12/17/2025
Expiration Date:	12/16/2027
Capacity:	6
Program Type:	DEVELOPMENTALLY DISABLED MENTALLY ILL

II. ALLEGATION(S)

	Violation Established?
Direct care staff Kali Dana misused resident funds for her own personal needs.	Yes
Resident D's Ritalin has not been administered as prescribed.	Yes

III. METHODOLOGY

05/26/2026	Special Investigation Intake, 2026A0577044
05/26/2026	APS Referral ORR-CMHCM filed APS Referral.
05/26/2026	Referral - Recipient Rights, Melissa Leach, ORR-CMHCM.
05/26/2026	Special Investigation Initiated - Telephone Melissa Leach, ORR-CMHCM.
05/26/2026	Contact - Telephone call received Melissa Leach, ORR-CMHCM.
05/27/2026	Contact - Document Received Addt. Info rcvd, denied APS referral.
06/04/2026	Inspection Completed On-site
06/04/2026	Contact - Telephone call made, Michael Kirby, LD.
06/04/2026	Contact - Document Sent Michael Kirby, LD via email request for documents.
06/04/2026	Referral - Law Enforcement, MSP Trp Oberlitner.
06/08/2026	Contact - Document Received Michael Kirby, via email sent resident MAR's.
06/08/2026	Contact - Telephone call made Barbara Watson, Psychiatric NP.
06/08/2026	Contact - Telephone call made, Downtown Drug.
06/16/2026	Contact - Telephone call made, Trp Oberlitner, left message.

06/23/2026	Contact - Document Received, Documents from MSP.
06/24/2026	Contact - Telephone call made Interview with Michael Kirby, LD.
06/29/2026	Inspection Completed-BCAL Sub. Compliance
06/29/2026	Contact-Telephone call made, Interview with DCS.
07/09/2026	Exit Conference with licensee designee Michael Kirby.

ALLEGATION: Direct care staff Kali Dana misused resident funds for her own personal needs.

INVESTIGATION:

On May 26, 2026, a complaint was received alleging direct care staff (DCS) Kali Dana, whose role is home manager, financially exploiting residents by using their personal funds for her own benefit. According to the complaint, Office of Recipient Rights with Community Mental Health (ORR-CMHCM) was contacted on May 22, 2026, by Licensee Designee (LD), Michael Kirby, who reported DCS Kali Dana financially exploited residents by using their personal funds for her own benefit. Mr. Kirby reported that resident funds were kept in a lock box and at this time, both Resident B and Resident F have money missing or that is unaccounted. The complaint documented that Mr. Kirby contacted the police to press charges and terminated Ms. Dana. The complaint reported that ORR-CMHCM called in an Adult Protective Service Complaint on May 22, 2026.

On May 26, 2026, I interviewed Melissa Leach, ORR-CMHCM who reported that she will be going to the facility on May 27, 2026. Ms. Leach reported after LD Michael Kirby's reviewed the company credit card, he observed charges that appeared suspicious in nature. Ms. Leach stated DCS Kali Dana used this credit card to purchase groceries for the facility. Ms. Leach reported that Mr. Kirby looked more deeply into resident financial transactions which led to additional concerns. Ms. Leach stated Mr. Kirby found resident funds were missing from each resident. Ms. Leach reported that Mr. Kirby contacted law enforcement.

On May 27, 2026, I interviewed LD Michael Kirby who reported that he contacted law enforcement. Mr. Kirby stated that Trooper Geroge Oberlitner, with the Michigan State Police, will be at the facility on May 28, 2026. Mr. Kirby reported that he noticed the company credit card was being misused and started an audit of the residents' funds and the company credit card. Mr. Kirby reported that he asked DCS Dana about missing receipts for resident purchases and DCS Dana could not produce the receipts. Mr. Kirby reported that residents were not aware of the

situation nor were any residents aware that their funds were not being used appropriately.

On June 04, 2026, I completed an onsite investigation and attempted to interview residents but due to their cognitive impairments and/or developmental disabilities, no resident was able to provide specific information pertaining to the allegations.

On June 04, 2026, I emailed Trooper Oberlitner and requested copies of the documents he received from LD Michael Kirby regarding his investigation. On June 23, 2026, I received copies of the requested documents which were copies of the residents' *Resident Funds Part II* forms and credit card statements.

Upon review of the *Resident Funds Part II* forms and Shady Oak's credit card statements from Tropper Oberlitner the following information was found:

- Resident A's *Resident Funds Part II* form shows no deposits for fiscal year 2026, leaving a remaining balance of $19.90. The form documented two withdrawals for Dunkin Donuts: $10.78 on February 5, 2026, and $8.88 on March 18, 2026. Mr. Kirby noted that no receipts were provided for purchases, but according to the facility credit card statement supplied by Trooper Oberlitner, there were matching charges to Dunkin Donuts on the same dates and in the same amounts. Mr. Kirby documented in handwriting on the *Resident Funds Part* II "money and receipts are unannounced for." On June 24, 2026, Mr. Kirby reported that he did not find any receipts to support Resident A's Dunkin Donuts purchases and Resident A did not have the balance of $19.90 at the facility.

- Resident B's *Resident Funds Part II* form documented deposits of $100 on January 5, 2026; $200 on February 3, 2026; $100 on March 5, 2026; and $200 on April 3, 2026, resulting in a balance of $116.94. The form shows no deposits or withdrawals for May 2026. A comparison of Resident B's *Resident Funds Part II* with her debit card statement showed inconsistencies as the deposit and withdrawal dates did not match. The debit card statement reflected a withdrawal of $43.50 on April 14, 2026, and a deposit of $100 on April 21, 2026, neither of which were recorded on Resident B's *Resident Funds Part II*. Resident B's debit card statement also documented a $200 deposit on May 12, 2026, a $203.50 withdrawal on May 12, 2026, and an $83.50 withdrawal on May 6, 2026, none of which were documented on Resident B's *Resident Funds Part II* or as purchases for May 2026. Additionally, Resident B's *Resident Funds Part II* provided by Trooper Oberlitner documented a Subway purchase on August 25, 2025, for $21.81 authorized by DCS Dana; however, the facility credit card statement indicated the facility paid for this purchase not Resident B. Mr. Kirby documented in handwriting on the *Resident Funds Part* II "money and receipts are unaccounted for." On June 24, 2026, Mr. Kirby reported that no receipts were found to support Resident B's withdrawals or purchases on the debit card

statement or the *Resident Funds Part* II and the debit card balance did not align with the documented balance of $116.94 on Resident B's *Resident Funds Part II* .

- Resident C *Resident Funds Part II* form documented that Resident C received $40 a month in spending money, leaving a balance of $20.70 at the end of April 2026. Mr. Kirby noted that no receipts were provided for Resident C's purchases, but according to the facility credit card statement supplied by Trooper Oberlitner, there were matching charges on June 03, 2025, a purchase of pizza in the amount of $54.55, on August 25, 2026, a purchase of Subway in the amount of $13.77, and on October 10, 2025, a purchase of Walmart in the amount of $36.23.

- Resident D *Resident Funds Part* II form documented Resident Dreceives $40 a month in spending money, leaving a balance of $56.24 at the end of April 2026. Mr. Kirby documented in handwriting on the *Resident Funds Part* II "money and receipts are unaccounted for." On June 24, 2026, Mr. Kirby reported that he did not find any receipts to support Resident D's purchases, but reviewing the facility credit card statement noted that the pizza, Subway, and Walmart purchases were paid for by the facility, not out of Resident D's funds. Mr. Kirby reported Resident D did not have any money remaining.

- Resident E's *Resident Funds Part II* form documented Resident E receives $200 a month for spending money and had a balance of $110.59 in April 2026. Resident E's *Resident Funds Part II* form documented withdrawals on the following dates of January 18, 2026, in the amount of $39.02 for Amazon; February 09, 2026 in the amount of $46.53 for Amazon; March 12, 2026 in the amount of $45.42 for pizza; and on March 18, 2026, in the amount of $21.19 for TJ Maxx but according to the facility credit card statement supplied by Trooper Oberlitner, there were matching charges on the same dates and in the same amounts. Mr. Kirby documented in handwriting on the *Resident Funds Part* II "money and receipts are unaccounted for." On June 24, 2026, Mr. Kirby confirmed that after reviewing the facility credit card statement and *Resident Funds Part* II , Mr. Kirby found that the withdrawals on January 18, 2026, February 09, 2026, March 12, 2026, March 18, 2026, were paid for by the facility credit card and not purchased by Resident E's funds, but the charges were subtracted from Resident E's *Resident Funds Part II*.

- Resident F does not receive any spending money and there was no *Resident Funds Part II.*

On June 24, 2026, I interviewed LD Michael Kirby who stated, "this is 100% on me, for trusting people and not having better safety measures put into place." Mr. Kirby explained that each licensed AFC facility has their own company credit card with the home managers name on the account, stating, "in this case the card says Kirby's Adult Foster Care, Kali Dana on it." Mr. Kirby reported that over the past eight months the

Shady Oaks credit card bill has been higher than the other facilities and due to the higher than usual credit card bill, Mr. Kirby completed a credit card audit. Mr. Kirby stated he requested a copy of the bill and receipts for the past eight months from DCS Dana but she could not provide this information. Mr. Kirby reported that he received calls from other direct care staff that DCS Dana received personal deliveries from Amazon, Meijer and many stores and Mr. Kirby matched the dates of the deliveries to the facility credit card. Mr. Kirby stated he realized DCS Dana had purchased items for herself with the company credit card. Mr. Kirby reported that he also completed an audit of each resident person spending funds and requested copies of resident receipts but DCS Dana could not provide any receipts to support the spending documented on each resident's *Resident Funds Part II* forms. Mr. Kirby reported that DCS Dana did not provide residents access to their funds or other direct care staff. Mr. Kirby reported that after he terminated DCS Dana, he found that resident funds were always locked in the closet and DCS Dana was the only one who had access to this closet. Mr. Kirby reported that after DCS Dana's termination, Mr. Kirby found the resident personal fund envelopes but there was no cash only random loose change. Mr. Kirby reported that all residents have been made whole by the licensee. Mr. Kirby reported that he believes DCS Dana purchased residents their desired personal items with the facility credit card and then took the cash out of the residents' personal funds envelopes and used the cash for herself. Mr. Kirby reported that he also found that residents had unpaid bills at Downtown Drugs that DCS Dana reported to him as having paid. Mr. Kirby reported the licensee paid the unpaid resident bills at Downtown Drugs. Mr. Kirby reported that Guardians for Resident B, Resident C, and Resident D sent the facility $1000 to purchase a $500 movie gift card for residents and $500 to plan a Fourth of July celebration for the residents. Mr. Kirby reported that $500 was given to DCS Dana to plan a Fourth of July celebration and nothing was purchased or planned and the funds are unaccounted.

On June 29, 2026, I interviewed DCS Chelsea Schaffer who denied ever witnessing DCS Kali Dana misuse resident funds. DCS Schaffer reported she has no access to resident funds and does not know how much spending money residents receive monthly. DCS Schaffer reiterated that all residents' funds were handled by DCS Dana. DCS Schaffer reported that residents should have had money for activities. DCS Schaffer reported all resident funds were locked up and direct care staff did not have access to resident funds, especially over the weekend. DCS Schaffer reported that most of the time when direct care staff asked DCS Dana for money to do a resident activity, DCS Dana stated being unsure if resident had any money or stated she needed to reconcile their funds before issuing more for an outing/activity. DCS Schaffer stated DCS Dana never followed up with an explanation or funding for the activity/outing.

On June 29, 2026, I interviewed DCS Kali Dana who reported resident funds were previously kept in the safe but the safe was removed from the office about a year ago and moving forward all resident funds were kept in a locked box. DCS Dana reported that she, LD Michael Kirby, and DCS Tanja Lalk were the only individuals who had access to resident funds. DCS Dana reported residents would get some spending money each month. DCS Dana reported thar she did not do resident outings rather

those were completed by DCS Lalk. DCS Dana reported that most of the outings were completed during the week, so she was at the facility to provide residents with their funds when needed. DCS Dana reported that if residents needed funds on the weekends, she left money in the envelope for residents. DCS Dana reported that she received $400 to spend on the residents a couple of months ago and $100 was spent at the Maple Syrup Festival and the remaining $300 was in the locked box. DCS Dana reported that all funds and receipts were in the locked box upon her termination of employment. DCS Dana reported there should have been receipts for all residents' spending and if there were no receipts she did not know what happened to them. DCS Dana reported that she never used any residents' personal funds for herself and does not believe any other direct care staff misused resident funds for their own personal gain. DCS Dana stated, "I barely did anything with resident funds." DCS Dana denied using resident funds for her own benefit. DCS Dana reported that she cannot provide specific information about each resident's personal funds because she does not have the documents to review.

On June 29, 2026, I interviewed DCS Jasmine Parker who reported that she has worked at the facility for over three years. DCS Parker reported that whenever she asked DCS Kali Dana or DCS Tanja Lalk for money to take the residents on an outing, DCS Dana always said that the residents did not have money for outings. DCS Parker reported the only people who had access to residents' funds were DCS Dana or DCS Lalk. DCS Parker reported residents could only do outings that did not cost anything. DCS Parker stated she did not have access to resident funds or the *Resident Funds Part II* forms. DCS Parker reported that at shift change from second shift to third shift, the outgoing DCS and oncoming DCS counted funds and logged the balance on a log sheet titled, *Money.* DCSW Parker reported that there were never any funds to be logged, so each resident balance was always zero dollars. DCS Parker denied ever witnessing DCS Dana use resident money for her personal gain and stated, "I rarely worked with Kali, so I would not have concerns."

On June 29, 2026, I contacted additional direct care staff and left messages requesting a returned call with no return calls received.

On July 09, 2026, I interviewed Guardian C1/D1/E1 who reported being the guardian for Resident C, Resident D, and Resident E. Guardian C1/ D1/ E1 reported Residents C, D, and E each have their own Tru Link debit card which loads with their personal spending money amounts each month. Guardian C1/D1/E1 reported this way resident spending can be monitored more easily. Guardian C1/D1/E1 reported directing DCS Dana not to withdrawal the deposits from the debit cards but rather use the debit cards to make resident purchases. Guardian C1/D1/E1stated being told by DCS Dana that, "Mike [licensee designee] does not want her to do it that way, it is not their policy, that she needs to withdrawal the money off of the card and keep the cash at the facility." Guardian C1/D1/E1 reported previously receiving monthly copies of *Resident Funds Part II* forms for Residents C, D, and E but had not received copies after DCS Dana was hired as the home manager. Guardian C1/D1/E1 reported that LD Michael Kirby repaid

all missing funds and also paid the outstanding medical and pharmacy bills for Resident C, Resident D, and Resident E.

APPLICABLE RULE	
R 400.637	**Handling of resident funds and valuables.**
	(2) Resident funds or valuables that have been accepted for safekeeping must be treated as a trust obligation.
ANALYSIS:	Resident funds for Residents A, B, C, D and E were not treated as a trust obligation and safeguarded. Evidence from my review of *Resident Funds Part* II forms, debit card statements, and facility credit card statements showed deposits and withdrawals were not consistently documented, receipts verifying purchases were not maintained and resident funds were missing or unaccounted. Funds were stored in a locked box with no adequate oversight or reconciliation. *Resident Funds Part II* forms were incomplete, inaccurate, and missing required receipts. Multiple residents' funds were missing, misused, or undocumented, and withdrawals attributed to residents were instead charged to the facility credit card. The facility failed to ensure secure handling, proper accounting, and protection of resident assets.
CONCLUSION:	**VIOLATION ESTABLISHED**

APPLICABLE RULE	
R 400.681	**Resident rights; licensee responsibilities.**
	(1) A resident shall be treated with dignity and respect, free from exploitation, and protected and safe.
ANALYSIS:	Residents were not protected from financial exploitation. A direct care staff member used residents' personal funds and the facility credit card for personal gain, deprived residents of access to their money, and failed to maintain receipts or accurate records. Residents were routinely told they had no funds for outings or activities, limiting their autonomy and personal choice. The facility's lack of safeguards allowed ongoing financial exploitation, leaving residents vulnerable, uninformed, and without access to funds meant for their benefit.
CONCLUSION:	**VIOLATION ESTABLISHED**

ALLEGATION: Resident D was not administered medication as prescribed.

INVESTIGATION:

On May 26,2026, I received a call from Melissa Leach, ORR-CMHCM, who reported that she received additional information from LD Michael Kirby who reported that Resident D was prescribed Ritalin in January 2026 and the medication has been filled monthly but was not entered onto Resident D's *Medication Administration Record* (MAR) and is missing from the facility.

On May 27, 2026, I received a second complaint alleging that Resident D's Ritalin prescription medication was not entered on the MAR or filled as prescribed. The complaint alleged that DCS Dana was responsible for ordering prescriptions and monitoring them on the MAR. The complaint stated Mr. Kirby filed a police report ORR complaint, APS referral, and a complaint with LARA.

On May 24, 2026, I interviewed LD Michael Kirby who reported that in January 2026 DCS Dana took Resident D to DCS Dana's psychiatrist and Resident D was prescribed Ritalin. Mr. Kirby reported the Ritalin was entered into the MAR in January 2026 and was administered for the month but then was not entered into the MAR from February through May 2026. Mr. Kirby reported that he contacted the pharmacy inquiring about this medication being filled and delivered. Mr. Kirby reported that the pharmacy stated Resident D's Ritalin was filled monthly, delivered to the facility and DCS Dana signed off as receipt of this medication being delivery to the facility.

On June 08, 2026, via email from LD Michael Kirby I received a copy of Resident D's MARs which documented that in January 2026, Methylphenidate, generic name for Ritalin, was added to Resident D's MAR on January 23, 2026, and was administered January 23-29, 2026, at 7:30am. Per my review of Resident D's MAR for February -May 2026, Resident A's MAR did not have Methylphenidate or Ritalin on the MAR as being prescribed or administered. I was also provided with a copy of the facility *Medication Disposal Log*, which documented that on January 29, 2026, 47 pills of Resident D's Methylphenidate (Ritalin) were disposed of by DCS Dana and witnessed by a staff member with the initials MB. I could not decipher this signature. Per Mr. Kirby, that signature is not a signature of any staff member employed in January 2026.

On June 08, 2026, I interviewed Barbara Watons, Psychiatric Nurse Practitioner (PNP) with Health and Medical Center who reported she currently cannot provide specifics pertaining to Resident A's Ritalin mediation due to not being in her office. Ms. Watson reported that DCS Kali Dana contacted Dr. Watson's office requesting an appointment for Resident D, due to Resident D's primary care physician not being comfortable prescribing Resident D Ritalin medication. Ms. Watson reported that Resident D was seen in her office in January 2026 where some testing was completed and Resident D was prescribed Ritalin, 10mg, twice a day. Ms. Watson reported Resident A's Ritalin

medication dosage increased in February 2026 twice due to Resident A and DCS Dana reporting no changes in symptoms.

On June 08, 2026, I interviewed Raymond Rutkowski, Pharmacist with Downtown Drug, who reported that on January 16, 2026, Resident A was prescribed by Barbara Watson, PNP, Ritalin 10 mg, take one tablet, two times a day. Mr. Rutkowski reported that on February 04, 2026, Barbara Watson, PNP increased the dosage of Resident A's Ritalin to 10 mg, two tablets in the morning and one tablet in the afternoon. Mr. Rutkowski reported that on February 24, 2026, a new order was written by Barbara Watson, PNP with a final increase of Resident A's Ritalin of 10 mg to three tablets in the morning and one tablet in the afternoon. Mr. Rutkowski reported that the medications were delivered to the facility from January 2026-May 2026 with a signature of receipt by a person with a first name beginning with K and a last name beginning with D, full names unrecognizable.

On June 24, 2026, I interviewed LD Michael Kirby who reported after finding unpaid resident medical bills, Mr. Kirby stated he completed a medication audit and found that Resident D was prescribed Ritalin in January 2026, as previously reported, but Ritalin was not documented on Resident D's MAR. Mr. Kirby reported that cycle medications for the next month are usually delivered to the facility two weeks prior to the beginning of the new month. Mr. Kirby reported that Resident D's Ritalin was picked up at the Downtown Drug Pharmacy in January and February 2026 and then March-May 2026, Ritalin was delivered to the facility with cycle medications and DCS Dana signed for the cycle medications when delivered. Mr. Kirby reported that after DCS Dana was terminated from employment, he received a text message from DCS Dana that DCS Dana received a call from Dr. Watson's office that Resident D was no longer able to be seen by Dr. Watson due to Dr. Watson no longer accepting Resident D's insurance. Mr. Kirby reported that this was not true and Resident D continues to be seen by Dr. Watson, is prescribed Ritalin, and the medication is on Resident D's MAR and is being administered as prescribed.

On June 29, 2026, I interviewed DCS Chelsea Schaffer who reported that Resident D's MAR documented Ritalin starting in January 2026 but was only administered for about a week and then was not added to the MAR for the following months. DCS Schaffer reported that even though Ritalin was not on the MAR after January, Ritalin continued to be delivered in Resident D's cycle medications. DCS Schaffer reported that she was told by DCS Dana, "I do not know why we keep getting Ritalin because Dr. Watson has not told us when to start the Ritalin." DCS Schaffer reported she does not know what happened to Resident D's Ritalin after it was delivered to the facility. DCS Schaffer reported that in May 2026, DCS Dana worked first shift with DCS Dana, DCS Schaffer stated, "I normally work second and third shift and rarely work with Kali." DCS Schaffer reported that when working with DCS Dana, DCS Dana asked DCS Schaffer to file the residents' medications prescriptions and DCS Schaffer found the prescription for Ritalin for Resident D. DCS Schaffer reported that the Ritalin was not added to Resident D's MAR in May 2026 with the new prescription and when DCS Dana was asked about the Ritalin prescription for Resident D DCS Schaffer was told by DCS Dana that the Ritalin

was discontinued by Dr. Watson. DCS Schaffer reported that she has not witnessed any direct care staff taking medications from the facility and is unsure what happened with Resident D's Ritalin mediation.

On June 29, 2026, I interviewed DCS Jasmine Parker who reported. DCS Parker reported that Resident D was prescribed Ritalin in January 2026. DCS Parker stated remembering this medication being added to Resident D's January 2026 MAR but was not added for the following months. DCS Parker reported DCS Dana told staff members she was waiting for a new prescription from Dr. Barbara Watson prior to adding the Ritalin to the MAR after January 2026. DCS Parker reported that the Ritalin did not appear in the MAR after January 2026. DCS Parker reported not knowing what happened to Resident D's Ritalin after January 2026.

On June 29, 2026, I interviewed DCS Dana who reported that when Resident D was first admitted Resident D's primary care physician (PCP) was not comfortable prescribing Ritalin to Resident A, so DCS Dana contacted her psychiatrist for an appointment for Resident D. DCS Dana reported that Resident D saw Dr Barbara Watson who did attention deficit disorder testing and medication genetic testing on Resident D to determine the correct medication for Resident D. DCS Dana reported that Ritalin was prescribed to Resident D in January 2026. DCS Dana denied picking up Resident D's Ritalin medication from the pharmacy at any time, stating, "the Ritalin was always delivered to the facility." DCS Dana denied receiving this medication at the facility or signing that it was received. DCS Dana reported that Resident D was not administered the Ritalin after January 2026 due to not receiving a prescription after January 2026. DCS Dana reported that she was not sure how her signature got on the receipt signing for Resident D's Ritalin from February-May 2026.

APPLICABLE RULE	
R 400.675	**Resident medications.**
	(1) Medications must be given, taken, or applied as prescribed, ordered, or directed by an appropriately licensed health care professional.

ANALYSIS:	Based on interviews and my review of relevant documentation, I determined that Resident D was prescribed Ritalin, 10mg twice a day on January 16, 2026, by Dr Barbara Watson. Per Raymond Rutkowski, pharmacist with Downtown Drug, the prescription was filled and delivered on January 16, 2026, to the facility and per Resident D's MAR, Resident D was only administered Ritalin on January 23-29, 2026, at 7:30am, one time a day and not administered Ritalin after January 2026. Per pharmacy documentation, Resident D's Ritalin was delivered and signed as received by DCS Dana from February through May 2026. This includes all increased dosages of this medication. Resident D was not administered Ritalin as prescribed by Dr. Barbara Watson.
CONCLUSION:	**VIOLATION ESTABLISHED**

IV. RECOMMENDATION

Upon the receipt of an approved corrective action plan, I recommend that the current status of the license remains unchanged.

Bridget Vermeesch

07/09/2026

_____

Bridget Vermeesch Date
Licensing Consultant

Approved By:

Dawn Timm

07/10/2026

_____

Dawn N. Timm Date
Area Manager